Form **706-QDT**
(Rev. December 1993)
Department of the Treasury
Internal Revenue Service

U.S. Estate Tax Return for Qualified Domestic Trusts

Calendar Year 19 ____

► **See separate instructions.**

OMB No. 1545-1212
Expires 10-31-96

Part I General Information

1a Name of surviving spouse (see "Definitions" in instructions)	**1b SSN of surviving spouse**
2a Name of designated filer (see instructions)	**2b SSN or EIN of designated filer**
2c Address of designated filer	
3a Surviving spouse's date of death (if applicable)	**3b** Surviving spouse's current marital status
4a Name of decedent	**4b SSN of decedent**
4c Service center where Form 706 for decedent's estate was filed	**4d** Decedent's date of death

Part II Elections by the Designated Filer (see instructions)

Please check the "Yes" or "No" box for each question.	**Yes**	**No**
1 Do you elect alternate valuation?		
2 Do you elect special use valuation? If "Yes," you must complete and attach Schedule A-1 of Form 706.		
3 Do you elect to pay the taxes in installments as described in section 6166? If "Yes," you must attach the additional information described in the instructions.		
4 If the surviving spouse has become a U.S. citizen, does he or she elect under Code section 2056A(b)(12)(C) to treat all prior taxable distributions as taxable gifts and to treat any of the decedent's unified credit applied to the QDOT tax on those distributions as the surviving spouse's unified credit used under section 2505? (If not a U.S. citizen, enter "N/A")		

Part III Tax Computation

1 Current taxable trust distributions (total from Part II of Schedule A)		**1**	
2 Value of taxable trust property at date of death (if applicable) (total from Part III of Schedule A)		**2**	
3 Add lines 1 and 2		**3**	
4 Charitable and marital deductions (see Schedule B instructions) (total from col. d, Part IV of Sch. A)		**4**	
5 Net tentative taxable amount (subtract line 4 from line 3)		**5**	
6 Prior taxable events (total from Part I of Schedule A)		**6**	
7 Taxable estate of the decedent (see instructions)		**7**	
8 Add lines 6 and 7.		**8**	
9 Add lines 5 and 8		**9**	
10 Recomputation of decedent's estate tax based on the amount on line 9 (see instructions) (attach computation)		**10**	
11 Recomputation of decedent's estate tax based on the amount on line 8 (see instructions) (attach computation)		**11**	
12 Net estate tax (subtract line 11 from line 10)		**12**	
13 Credit for state death taxes (see instructions)	**13**		
14 Credit for foreign death taxes (see instructions).	**14**		
15 Total credits (add lines 13 and 14)		**15**	
16 Net tax due (subtract line 15 from line 12)		**16**	
17 Payment made with request for extension, if any, and credit under section 2056A(b)(2)(B)(ii)		**17**	
18 TAX DUE—(If the amount on line 16 exceeds the amount on line 17, enter the difference here.) ►		**18**	
19 Overpayment—(If the amount on line 17 exceeds the amount on line 16, enter the difference here.)		**19**	

Under penalties of perjury, I declare that I have examined this return, along with accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than trustee or designated filer) is based on all information of which preparer has any knowledge.

Trustee's or designated filer's signature ► Date ►

Preparer's signature
(other than trustee or designated filer) ► Date ►

Preparer's address
(other than trustee or designated filer) ►

SCHEDULE A

Part I Summary of Prior Taxable Distributions

(a) Year	(b) Amount	(c) Year	(d) Amount
19	$	19	$
19	$	19	$
19	$	19	$
19	$	19	$
19	$	19	$
19	$	19	$
19	$	19	$
19	$	19	$
Total—Combine columns **(b)** and **(d)** ▶			

Part II Summary of Current Taxable Distributions

(a) QDOT No.	(b) Total Taxable Distributions for the Year	(c) QDOT No.	(d) Total Taxable Distributions for the Year
	$		$
	$		$
	$		$
	$		$
	$		$
	$		$
	$		$
	$		$
Total—Combine columns **(b)** and **(d)** ▶			

Part III Summary of Property Remaining in QDOTs at Death of Surviving Spouse

(a) QDOT No.	(b) Alternate Valuation Date (if applicable)	(c) Value	(d) QDOT No.	(e) Alternate Valuation Date (if applicable)	(f) Value
		$			$
		$			$
		$			$
		$			$
		$			$
		$			$
		$			$
		$			$
Total—Combine columns **(c)** and **(f)** ▶					

Part IV Summary of Marital and Charitable Deductions

(a) QDOT No.	(b) Total Marital Deduction	(c) Total Charitable Deduction	(d) Total Deductions (add cols. **(b)** and **(c)**)
	$	$	$
	$	$	$
	$	$	$
	$	$	$
	$	$	$
	$	$	$
	$	$	$
	$	$	$
Total ▶			

SCHEDULE B

Part I General Information (see instructions)

1a Name of trust	**1b EIN of trust**
2a Name of trustee	**2b** SSN or EIN of trustee
2c Address of trustee	
3 Name of designated filer	
4a Name of surviving spouse	**4b** SSN of surviving spouse
4c Surviving spouse's date of death (if applicable)	**4d** Surviving spouse's current marital status (or at death, if applicable)
5a Name of decedent	**5b** SSN of decedent
5c Service center where Form 706 (or 706-NA) for decedent's estate was filed	**5d** Decedent's date of death

Part II Taxable Distributions From Prior Years

(a) Year	**(b)** Amount	**(c)** Year	**(d)** Amount
19	$	19	$
19	$	19	$
19	$	19	$
19	$	19	$
19	$	19	$
19	$	19	$
19	$	19	$
19	$	19	$
19	$	19	$
Total—Combine columns **(b)** and **(d)** . . . . ►			

Part III Current Taxable Distributions

(a) Date of Distribution	**(b)** Description	**(c)** Value	**(d)** Amount of Hardship Exemption Claimed (see instructions)	**(e)** Net Transfer (col. (c) minus col. (d))
TOTAL . . . . ►				

Schedule B (cont.)

Part IV Taxable Property in Trust at Death of Surviving Spouse

(a) Item No.	(b) Description	(c) Alternate Valuation Date	(d) Value
1			
TOTAL . . . . ▶			

Part V Marital Deductions

(a) Item No.	(b) Description of property interests passing to spouse	(c) Value
1		
TOTAL . . . . ▶		

Part VI Charitable Deductions

(a) Item No.	(b) Description	(c) Name and address of beneficiary	(d) Character of institution	(e) Amount
1				
TOTAL . . . . ▶				